

Procedure in downloading the Tax Forms Template update



VERSION 2.00

PROCEDURE SUMMARY

1. Download the latest Tax Forms Template file from the Client Support Area of our web site.

(Note: We recommend using Mozilla Firefox or Google Chrome for browsing our website)

a. You can access the Client Support Area at http://cms-ss.com/

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b. Login using your Email and Password



c. Once logged in, click on the option "Support Area", "My Downloads"

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d. From the list of Product, click on Tax Forms

Tax Forms New!	Click on Tax forms
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e. On the Tax Forms Downloads, click to Download Tax Forms Template

Tax Forms Template

f. You will be transferred to the SharePoint page, click the arrow at the left to Download

Download Tax Forms

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	CaseWare Tax Forms 202	241101003
	Name	Date Modified File Size
	Central	2024-11-01
	Local	2024-11-01

2. When the download process completes, find the file in Downloads and follow the **Procedure for Installing Tax Forms Template update**